

## Leverage reduction initiatives

Among the initiatives being undertaken by InterCement to reduce its leverage, the company informs that the board of directors of its subsidiary in Argentina, Loma Negra, C.I.A.S.A. (“Loma Negra”), continues to promote initiatives to enable Loma Negra to be in a position to pursue an equity offering in the domestic and international capital markets, having filed today with the U.S. Securities and Exchange Commission (“SEC”) a Form F-1 (Registration Statement Under the Securities Act of 1933).

*The registration statement relating to equity securities of Loma Negra filed with the SEC has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. This announcement shall not constitute an offer to sell or the solicitation of an offer to buy securities, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.*

São Paulo, September 5, 2017