



InterCement

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Press Release

São Paulo, May 18, 2021 - InterCement Participações S.A. (the “Company”) hereby announces to the market that InterCement Brasil S.A. (“ICB”) and InterCement Trading e Inversiones S.A. (“ICTI”), subsidiaries of the Company, has submitted on this date a request to register with the Brazilian Securities Commission (CVM) a secondary offering of common shares issued by ICB and held by ICTI for a possible listing of its common shares on the B3 S.A. - Brasil, Bolsa Balcão (the “Offering”).

The Offering has been approved by an Extraordinary Shareholders' Meeting and by the Board of Directors of ICB, together with the submission of an application for listing the common shares on the *Novo Mercado* listing segment of the B3, as well as the requests to register ICB and the Offering with the CVM.

The terms and conditions of the Offering will be set in due course, including (i) the number of common shares to be offered and sold in the Offering; and (ii) the price per common share, in each case as may be agreed on the pricing date of the Offering. There can be no assurance that the Offering will proceed, and it remains subject to receiving all necessary regulatory approvals as well as market conditions. The Company will maintain the market informed of any relevant updates in relation to this matter.

This announcement is for informational purposes only, in accordance with applicable laws and regulations. Nothing in this press release constitutes an offer to sell any securities in Brazil, the United States of America or any other jurisdiction or should be deemed an offer, or solicitation of an offer, to sell or purchase any securities in any jurisdiction.

INTERCEMENT INVESTOR RELATIONS

investorrelations@intercement.com