



Brasil - Ijaci



InterCement

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InterCement Announces Debentures' Restructuring of R\$1.0 Bn (equivalent to ~US\$180M)

São Paulo, October 01, 2021 - InterCement Participações S.A. (the “Company” or “ICP”), concluded yesterday the partial amortization of its debentures, in the amount of R\$1.0 billion (equivalent to ~US\$180 million), sitting at the HoldCo. level.

This transaction follows a new debt issuance from its subsidiary, InterCement Brasil S.A. (“ICB”), in the same amount (R\$1.0 billion) in local debentures. In conjunction to those debt transactions, ICB also agreed on an intercompany loan agreement of equal amount to InterCement Trading e Inversões (ICB's direct controlling shareholder and ICP's subsidiary).

As a result, the announced transactions do not change the Company's consolidated debt, although it materially reduces the indebtedness of ICP stand alone, while optimizing ICB's capital structure.

INTERCEMENT INVESTOR RELATIONS

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NOTICE REGARDING FORWARD-LOOKING STATEMENTS

This press release contains statements that are forward-looking within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Forward-looking statements are only predictions and are not guarantees of future performance. Investors are cautioned that any such forward-looking statements are and will be, as the case may be, subject to many risks, uncertainties and factors relating to the Company that may cause the actual results to be materially different from any future results expressed or implied in such forward-looking statements. Although the Company believes that the expectations and assumptions reflected in the forward-looking statements are reasonable based on information currently available to the Company's management, the Company cannot guarantee future results or events. The Company expressly disclaims a duty to update any of the forward-looking statements.